

Investment Banking | 2019 – 2020 YTD Transactions

* as of January 28, 2020

		\$84,000,000  FOLLOW-ON CO-MANAGER January 2020	\$17,267,000  FOLLOW-ON LEAD MANAGER January 2020	\$50,003,000  FOLLOW-ON CO-MANAGER January 2020	\$48,000,000  FOLLOW-ON CO-MANAGER January 2020	\$195,615,000  FOLLOW-ON CO-MANAGER December 2019	 FAIRNESS OPINION FINANCIAL ADVISOR December 2019	\$126,500,000  FOLLOW-ON CO-MANAGER December 2019			
\$120,000,000  has sold its Workspace Management business to fm:systems M & A ADVISORY December 2019	AS\$24,600,000  PIPE U.S. PLACEMENT AGENT December 2019	\$24,000,000  SERIES D PRIVATE PLACEMENT FINANCIAL ADVISOR November 2019	\$65,000,000  FOLLOW-ON CO-MANAGER November 2019	\$64,285,000  IPO CO-MANAGER November 2019	\$315,244,000  FOLLOW-ON CO-MANAGER November 2019	\$6,000,000  FOLLOW-ON SOLE PLACEMENT AGENT November 2019	\$91,412,000  FOLLOW-ON CO-MANAGER November 2019	\$2,623,000  FOLLOW-ON SOLE BOOK-RUNNING MANAGER November 2019	\$79,206,000  FOLLOW-ON CO-MANAGER November 2019	\$8,050,000  FOLLOW-ON SOLE MANAGER October 2019	\$15,410,000  FOLLOW-ON CO-MANAGER October 2019
\$25,000,000  CONVERTIBLE DEBT FACILITY FINANCIAL ADVISOR October 2019	\$37,000,000  SERIES B PRIVATE PLACEMENT FINANCIAL ADVISOR October 2019	\$18,006,000  FOLLOW-ON LEAD MANAGER October 2019	\$6,250,000  PRIVATE PLACEMENT LEAD PLACEMENT AGENT October 2019	\$142,300,000  FAIRNESS OPINION ADVISOR October 2019	\$178,383,000  FAIRNESS OPINION FINANCIAL ADVISOR October 2019	\$350,000,000  SENIOR NOTE CO-MANAGER September 2019	\$80,500,000  CONVERTIBLE SENIOR NOTE CO-MANAGER September 2019	\$14,700,000  FAIRNESS OPINION FINANCIAL ADVISOR September 2019	\$107,000,000  has acquired asv M & A ADVISORY FINANCIAL ADVISOR September 2019	\$8,050,000  has merged with boole Alvarez & Marsal Capital Europe M & A ADVISORY FINANCIAL ADVISOR September 2019	\$6,713,000  REGISTERED DIRECT SOLE PLACEMENT AGENT August 2019
\$28,750,000  FOLLOW-ON CO-MANAGER August 2019	\$9,500,000  PIPE SOLE PLACEMENT AGENT August 2019	\$46,690,000  IPO LEAD MANAGER August 2019	\$55,915,000  FOLLOW-ON CO-MANAGER July 2019	\$5,045,000  PRIVATE PLACEMENT FINANCIAL ADVISOR July 2019	\$178,383,000  IPO CO-MANAGER July 2019	\$460,000,000  FOLLOW-ON CO-MANAGER July 2019	\$374,325,000  IPO CO-MANAGER July 2019	\$75,000,000  IPO CO-MANAGER July 2019	\$86,250,000  FOLLOW-ON CO-MANAGER July 2019	\$20,000,000  has merged with OHR M & A ADVISORY FINANCIAL ADVISOR July 2019	\$15,410,000  PIPE SOLE PLACEMENT AGENT July 2019
\$79,589,000  FOLLOW-ON CO-MANAGER July 2019	\$4,744,000  Adversing Technology FOLLOW-ON SOLE MANAGER July 2019	\$400,000,000  FAIRNESS OPINION FINANCIAL ADVISOR June 2019	\$103,500,000  has acquired EnForce M & A ADVISORY FINANCIAL ADVISOR July 2019	\$5,045,000  HAS ACQUIRED TRINITY SERVICES LLC M & A ADVISORY FINANCIAL ADVISOR June 2019	\$103,716,000  FOLLOW-ON CO-MANAGER June 2019	\$105,800,000  M & A ADVISORY FINANCIAL ADVISOR June 2019	\$105,800,000  IPO LEAD MANAGER June 2019	\$9,450,000  PRIVATE PLACEMENT LEAD PLACEMENT AGENT June 2019	\$15,600,000  FOLLOW-ON LEAD PLACEMENT AGENT June 2019	\$57,495,000  FOLLOW-ON CO-MANAGER June 2019	AUS\$75,000,000  IPO CO-LEAD MANAGER June 2019
\$26,714,000  SECONDARY OFFERING JOINT BOOK-RUNNING MANAGER June 2019	\$11,000,000  FOLLOW-ON CO-MANAGER June 2019	\$400,000,000  CONVERTIBLE SENIOR NOTES CO-MANAGER June 2019	\$103,500,000  Designed for Life Furniture Co. FOLLOW-ON JOINT BOOK-RUNNING MANAGER May 2019	\$5,045,000  PRIVATE PLACEMENT SOLE PLACEMENT AGENT May 2019	\$4,955,000  REGISTERED DIRECT SOLE PLACEMENT AGENT May 2019	\$74,750,000  FOLLOW-ON CO-MANAGER May 2019	\$5,000,000  ATM PROGRAM SOLE PLACEMENT AGENT May 2019	\$1,500,000  Pharmaceutical Holding Company CONVERTIBLE SENIOR NOTES SOLE PLACEMENT AGENT May 2019	\$42,263,000  IPO SOLE BOOK-RUNNING MANAGER May 2019	\$230,460,000  FOLLOW-ON CO-MANAGER May 2019	\$159,390,000  FOLLOW-ON CO-MANAGER May 2019
\$11,000,000  FOLLOW-ON FINANCIAL ADVISOR May 2019	\$925,000,000  9.875% SENIOR SECURED NOTES CO-MANAGER April 2019	\$57,000,000  PIPE U.S. PLACEMENT AGENT May 2019	\$31,625,000  FOLLOW-ON CO-MANAGER May 2019	\$2,001,000  FOLLOW-ON SOLE BOOK-RUNNING MANAGER April 2019	\$933,000  REGISTERED DIRECT PLACEMENT AGENT April 2019	\$2,140,000  FOLLOW-ON LEAD PLACEMENT AGENT April 2019	\$6,000,000  FOLLOW-ON SOLE PLACEMENT AGENT April 2019	\$15,000,000  REGISTERED DIRECT FINANCIAL ADVISOR April 2019	\$109,650,000  IPO CO-MANAGER April 2019	\$12,400,000  YOUTH WORLD OF LUXURY FOLLOW-ON JOINT BOOK-RUNNING MANAGER April 2019	\$69,000,000  FOLLOW-ON CO-MANAGER April 2019
\$6,445,000  SECONDARY OFFERING SOLE MANAGER April 2019	\$5,787,000  FOLLOW-ON SOLE BOOK-RUNNING MANAGER April 2019	\$70,000,000  FOLLOW-ON CO-MANAGER April 2019	\$34,500,000  FAIRNESS OPINION ADVISOR March 2019	\$34,500,000  FOLLOW-ON CO-MANAGER March 2019	\$5,250,000  FOLLOW-ON FINANCIAL ADVISOR March 2019	\$155,397,000  TOWARDS BETTER MEDICINE IPO CO-MANAGER March 2019	\$25,000,000  REGISTERED DIRECT LEAD PLACEMENT AGENT March 2019	\$12,000,000  REGISTERED DIRECT PLACEMENT AGENT March 2019	\$12,000,000  PRIVATE PLACEMENT CO-PLACEMENT AGENT March 2019	\$3,928,000  REGISTERED DIRECT SOLE PLACEMENT AGENT March 2019	\$23,639,000  FOLLOW-ON SOLE BOOK-RUNNING MANAGER March 2019
\$14,000,000  REGISTERED DIRECT SOLE PLACEMENT AGENT March 2019	\$21,980,000  FOLLOW-ON CO-MANAGER March 2019	\$115,000,000  FOLLOW-ON CO-MANAGER March 2019	\$230,000,000  CONVERTIBLE SENIOR NOTE CO-MANAGER March 2019	\$25,000,000  FOLLOW-ON SOLE PLACEMENT AGENT March 2019	\$16,241,000  FAIRNESS OPINION FINANCIAL ADVISOR February 2019	\$16,241,000  FOLLOW-ON SOLE BOOK-RUNNING MANAGER February 2019	\$43,407,000  FOLLOW-ON CO-MANAGER January 2019	\$149,429,000  M&A ADVISORY January 2019	\$18,000,000  PIPE SOLE PLACEMENT AGENT January 2019	\$92,000,000  FOLLOW-ON CO-MANAGER January 2019	 FAIRNESS OPINION FINANCIAL ADVISOR January 2019