

Investment Banking | Select 2018 YTD Transactions

As of August 22, 2018

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|---|---|---|---|--|--|---|--|--|---|---|---|
| <p>\$17,250,000</p>  <p>RESTORATION ROBOTICS FOLLOW-ON CO-MANAGER August 2018</p> | <p>\$185,006,000</p>  <p>SECONDARY CO-MANAGER August 2018</p> | <p>\$24,668,000</p>  <p>Maxwell TECHNOLOGIES Enabling Energy's Future FOLLOW-ON CO-MANAGER August 2018</p> | <p>\$115,380,000</p>  <p>FOLLOW-ON JOINT BOOK-RUNNING MANAGER August 2018</p> | <p>\$46,000,000</p>  <p>Acer Therapeutics FOLLOW-ON CO-MANAGER August 2018</p> | <p>\$15,910,000</p>  <p>GWR Global Water Resources FOLLOW-ON SOLE PLACEMENT AGENT July 2018</p> | <p>\$230,000,000</p>  <p>Cal/Amp CONVERTIBLE SENIOR NOTES CO-MANAGER July 2018</p> | <p>\$175,950,000</p>  <p>TILRAY IPO LEAD MANAGER July 2018</p> | <p>\$69,575,000</p>  <p>ARQULE FOLLOW-ON CO-MANAGER July 2018</p> | <p>\$46,230,000</p>  <p>adesto TECHNOLOGIES FOLLOW-ON JOINT BOOK-RUNNING MANAGER July 2018</p> | | |
| <p>AS20,100,000</p>  <p>IMUGENE PIPE U.S. PLACEMENT AGENT July 2018</p> | <p>\$28,031,000</p>  <p>PROFIRE ENERGY INC SECONDARY PUBLIC OFFERING SOLE BOOK-RUNNING MANAGER June 2018</p> | <p>\$32,000,000</p>  <p>PRIVÉ REVAUX EYEWEAR PRIVATE PLACEMENT PLACEMENT AGENT June 2018</p> | <p>\$64,400,000</p>  <p>GrubMarket PRIVATE PLACEMENT ADVISOR June 2018</p> | <p>\$35,190,000</p>  <p>LOVESAC Designed for Life Furniture Co. IPO SOLE BOOK-RUNNING MANAGER June 2018</p> | <p>\$2,300,000</p>  <p>VERITONE FOLLOW-ON JOINT BOOK-RUNNING MANAGER June 2018</p> | <p>\$75,000,000</p>  <p>Moleculin REGISTERED DIRECT SOLE PLACEMENT AGENT June 2018</p> | <p>\$89,000,000</p>  <p>Galmed Pharmaceuticals FOLLOW-ON CO-LEAD MANAGER June 2018</p> | <p>\$8,000,000</p>  <p>LIMONEIRA FOLLOW-ON LEAD MANAGER June 2018</p> | <p>\$50,313,000</p>  <p>nak-d PRIVATE PLACEMENT PLACEMENT AGENT June 2018</p> | <p>\$50,313,000</p>  <p>ASURE FOLLOW-ON JOINT BOOK-RUNNING MANAGER June 2018</p> | |
| <p>\$15,541,000</p>  <p>QuickLogic FOLLOW-ON CO-MANAGER May 2018</p> | <p>\$410,906,000</p>  <p>Madrigal FOLLOW-ON CO-MANAGER June 2018</p> | <p>\$77,625,000</p>  <p>VIKING THERAPEUTICS FOLLOW-ON CO-MANAGER June 2018</p> | <p>\$23,288,000</p>  <p>BG STAFFING, INC. FOLLOW-ON JOINT BOOK-RUNNING MANAGER May 2018</p> | <p>\$15,541,000</p>  <p>QuickLogic FOLLOW-ON CO-MANAGER May 2018</p> | <p>\$45,943,000</p>  <p>BlueLine Grid M & A ADVISORY FINANCIAL ADVISOR May 2018</p> | <p>\$750,000,000</p>  <p>EYOFEM BIOSCIENCES FOLLOW-ON CO-MANAGER May 2018</p> | <p>\$2,300,000</p>  <p>Ligand CONVERTIBLE SENIOR NOTES CO-MANAGER May 2018</p> | <p>\$2,302,000</p>  <p>bioasis PRIVATE PLACEMENT U.S. PLACEMENT AGENT May 2018</p> | <p>\$100,513,000</p>  <p>inuvo FOLLOW-ON SOLE MANAGER May 2018</p> | <p>\$100,513,000</p>  <p>aqs SECONDARY CO-MANAGER May 2018</p> | <p>\$100,513,000</p>  <p>adesto TECHNOLOGIES M&A ADVISORY May 2018</p> |
| <p>\$35,000,000</p>  <p>adesto TECHNOLOGIES SENIOR DEBT PLACEMENT AGENT May 2018</p> | <p>\$258,750,000</p>  <p>OptimizeRx ADVISORY FINANCIAL ADVISOR May 2018</p> | <p>\$258,750,000</p>  <p>Five9 CONVERTIBLE SENIOR NOTES CO-MANAGER May 2018</p> | <p>\$23,010,000</p>  <p>COTINGA PHARMACEUTICALS PRIVATE PLACEMENT PLACEMENT AGENT May 2018</p> | <p>\$10,115,000</p>  <p>inpixon REGISTERED DIRECT SOLE PLACEMENT AGENT April 2018</p> | <p>\$30,250,000</p>  <p>Helios + Matheson FOLLOW-ON CO-MANAGER April 2018</p> | <p>\$23,023,000</p>  <p>ASPEN GROUP INC. FOLLOW-ON SOLE MANAGER April 2018</p> | <p>\$6,613,000</p>  <p>TORCHLIGHT FOLLOW-ON SOLE BOOK-RUNNING MANAGER April 2018</p> | <p>\$11,250,000</p>  <p>EyeGate pharma FOLLOW-ON FINANCIAL ADVISOR April 2018</p> | <p>\$113,541,000</p>  <p>大金新能源公司 DAGO NEW ENERGY CORP. CO-MANAGER FOLLOW-ON April 2018</p> | <p>\$37,538,000</p>  <p>INTEC PHARMA FOLLOW-ON CO-MANAGER April 2018</p> | <p>\$6,050,000</p>  <p>Digital-Ally PIPE SOLE PLACEMENT AGENT April 2018</p> |
| <p>\$9,009,000</p>  <p>Moleculin REGISTERED DIRECT SOLE PLACEMENT AGENT February 2018</p> | <p>\$136,850,000</p>  <p>GlycoMimetics, Inc. FOLLOW-ON CO-MANAGER March 2018</p> | <p>\$30,000,000</p>  <p>SCYNEXIS FOLLOW-ON CO-MANAGER March 2018</p> | <p>\$18,000,000</p>  <p>FLUENT SOLVENCY OPINION ADVISOR March 2018</p> | <p>\$10,250,000</p>  <p>red violet. SOLVENCY OPINION ADVISOR March 2018</p> | <p>\$22,000,000</p>  <p>red violet. VALUATION ADVISOR March 2018</p> | <p>\$5,000,000</p>  <p>ENVIROLEACH TECHNOLOGIES PIPE SOLE PLACEMENT AGENT March 2018</p> | <p>\$15,400,000</p>  <p>Actinium Pharmaceuticals, Inc. RIGHTS OFFERING FINANCIAL ADVISOR March 2018</p> | <p>\$20,000,000</p>  <p>EDGEPOWER has been acquired by just energy M&A ADVISORY February 2018</p> | <p>\$86,296,000</p>  <p>RING ENERGY, INC. FOLLOW-ON CO-MANAGER February 2018</p> | <p>\$202,400,000</p>  <p>aimmune THERAPEUTICS FOLLOW-ON CO-MANAGER February 2018</p> | <p>\$23,163,000</p>  <p>AVID BIOSERVICES FOLLOW-ON CO-MANAGER February 2018</p> |
| <p>\$9,009,000</p>  <p>Moleculin REGISTERED DIRECT SOLE PLACEMENT AGENT February 2018</p> | <p>\$5,478,000</p>  <p>AVID BIOSERVICES FAIRNESS OPINION FINANCIAL ADVISOR February 2018</p> | <p>\$188,600,000</p>  <p>Sphere3D FAIRNESS OPINION FINANCIAL ADVISOR February 2018</p> | <p>\$27,300,000</p>  <p>inpixon REGISTERED DIRECT SOLE PLACEMENT AGENT February 2018</p> | <p>\$10,250,000</p>  <p>dare bioscience FOLLOW-ON SOLE MANAGER February 2018</p> | <p>\$22,000,000</p>  <p>Gemphire Therapeutics FOLLOW-ON LEAD MANAGER February 2018</p> | <p>\$5,000,000</p>  <p>Delcath systems, inc. FOLLOW-ON SOLE PLACEMENT AGENT February 2018</p> | <p>\$63,480,000</p>  <p>HALCÓN RESOURCES FOLLOW-ON CO-MANAGER February 2018</p> | <p>\$63,250,000</p>  <p>VIKING THERAPEUTICS FOLLOW-ON CO-MANAGER February 2018</p> | <p>\$19,500,000</p>  <p>OSS SOLE PLACEMENT AGENT February 2018</p> | <p>\$6,000,000</p>  <p>MYSIZE Measure Everything! FOLLOW-ON SOLE PLACEMENT AGENT February 2018</p> | <p>\$15,141,000</p>  <p>iPic THEATERS IPO INSTITUTIONAL PLACEMENT BOOK-RUNNING AGENT February 2018</p> |
| <p>\$144,072,000</p>  <p>CYMABAY THERAPEUTICS FOLLOW-ON CO-MANAGER January 2018</p> | <p>\$5,478,000</p>  <p>BioMed FOLLOW-ON LEAD PLACEMENT AGENT January 2018</p> | <p>\$188,600,000</p>  <p>aqs IPO CO-MANAGER January 2018</p> | <p>\$27,300,000</p>  <p>eyenovia IPO JOINT BOOK-RUNNING MANAGER January 2018</p> | <p>\$59,570,000</p>  <p>Stemline FOLLOW-ON CO-MANAGER January 2018</p> | <p>\$74,745,000</p>  <p>Albireo FOLLOW-ON CO-MANAGER January 2018</p> | <p>\$7,055,000</p>  <p>GT Biopharma, Inc. PRIVATE PLACEMENT FINANCIAL ADVISOR January 2018</p> | <p>\$110,000,000</p>  <p>U.S. Geothermal has been acquired by ORMAT M&A ADVISORY January 2018</p> | <p>\$18,000,000</p>  <p>SEQUANS FOLLOW-ON FINANCIAL ADVISOR January 2018</p> | <p>\$11,000,000</p>  <p>ADOMANI FOLLOW-ON FINANCIAL ADVISOR January 2018</p> | <p>\$3,185,000</p>  <p>inpixon REGISTERED DIRECT SOLE PLACEMENT AGENT January 2018</p> | <p>\$17,000,000</p>  <p>radisys SENIOR NOTES SOLE PLACEMENT AGENT January 2018</p> |